

As global energy demand rises, the world's energy mix also changes. Fossil fuels still account for almost 85% of our energy consumption – but not for long. As a [report](#) from ING suggests, there will be a significant shift in the *type* of energy we use by **2040** where **renewables will dominate the market**.

We can already witness this change in the energy sector, where oil & gas companies are becoming more environment-friendly in their processes, innovative **green-energy startups** are performing strikingly well, power industries are aiming towards a **carbon-neutral strategy** and oil companies are switching to extraction methods that result in lower CO2 emissions.

New **climate-conscious investments** are being adopted where clean electricity capacities and battery recycling firms have become the “hot” market. Opportunities for investors get increasingly flexible and valuable, especially with a booming demand from the **EV industry** to develop **recycling infrastructures**, specifically in **Northern America** and **Europe**.

Needless to say, the coming decades will see a significant industrywide upscale in the energy sector with a constant rise in global trends toward sustainability.



# WORLD ENERGY OUTLOOK

# Li-Cycle



## Key Highlights

- High Material Demand and Strong Macroeconomic and Regulatory Tailwinds
- Patented Technology Provides up to 95% Resource Mass Recovery
- Spoke and Hub Technologies
- Low-Cost Producer of Battery Grade Materials
- Environmentally Friendly
- NYSE Listing: Q3 2021

## Key Highlights

- €15m Appointed Revenue and up to €45m Under Advanced Negotiation
- Attractive Industry Agnostic End Market Opportunity with Focus on Commercial Buildings
- Established Customer Reputation for Cleanliness & Reliability
- Accelerated and De-risked Internationalization
- Pre-IPO Private Placement

# SIMPLEX

To know more:

[Contact](#)

# ENCAVIS: COULD THERE BE A SETBACK IN OCTOBER?

The business model of the German energy group Encavis is based on the acquisition and operation of solar and wind power plants in selected European countries. To finance this high-growth business, Encavis has issued a **hybrid bond** (in two tranches) in recent years, which gives its investors the right to convert the bond into shares of the company at any time. It should be mentioned here that the **share price has been well above the conversion price** of around € 7.50 for around two years, which equates to a “**risk-free profit**” for investors (upon conversion). For institutional investors in hybrid bonds, however, the 5.25% coupon appears to be much more attractive.

At the beginning of October 2021, the issuer Encavis itself will now have the option of converting the bond into shares. Since the chart is showing signs of bottoming out and the current price of around € 15 is already well above the conversion price of around € 7.50, the **mandatory conversion** of the hybrid bond in October appears to be **legally possible** - should the share price remain in double digits until then. With the mandatory conversion, Encavis could replace the high 5.25% coupon of the hybrid bond and **refinance more cheaply**.

With a complete conversion of all shares, the total number of all shares could then increase by around **+ 15%** and the investors could realize their "risk-free profit" by the immediate sale of the new shares. A price setback would be the result. Many institutional investors in hybrid bonds are currently holding **short positions in Encavis** shares for hedging reasons, which should also underpin the consideration of immediate profit realization in the event of mandatory conversion into shares. For this reason, a **significant (double-digit) price setback** in the Encavis share in October 2021 would be quite possible.

- **Markus Polz**, Asset Management at CM-Equity AG

*For more information about our Asset-Management Strategy*

[Contact](#)



July 13, 2021:

AMEX drills large intervals of near-surface gold mineralization at Denise Zone expanding lateral strike to 450 M at Perron [Read](#)

[Corporate Presentation](#)



July 12, 2021:

Tetra Bio-Pharma Accelerates REBORN1© Trial [Read](#)

[Corporate Presentation](#)



July 07, 2021:

Fokus Mining announces results of its annual and special meeting of shareholders [Read](#)

[Corporate Presentation](#)



July 07, 2021:

G2 Technologies Enters into Agreement With CM-Equity AG [Read](#)

[Corporate Presentation](#)



July 06, 2021:

Clean Air Metals Hits Multiple High-PGE Massive Sulfide Veinlets 450m North of Escape High Grade [Read](#)

[Corporate Presentation](#)



Newrange Gold Corp.

July 06, 2021:

Newrange Drills Apparent Offset of Pamlico Mine in Follow-Up of New High-Grade Zone [Read](#)

[Corporate Presentation](#)



June 29, 2021:

Nouveau Monde provides an update on its business plan targeting the battery and EV markets and announces voting results [Read](#)

[Corporate Presentation](#)



June 25, 2021:

Southern Empire Provides Oro Cruz Project Historical Mine Dumps Assay Results and Preliminary [Read](#)

[Corporate Presentation](#)



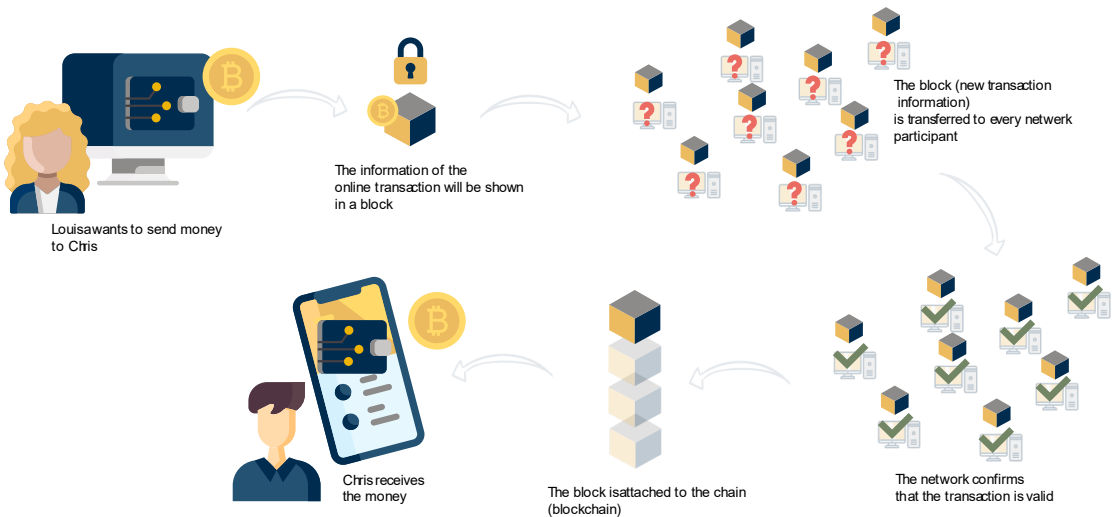
June 22, 2021:

Prosper Gold Adds Second Drill at the Golden Corridor and Increases Drilling to 15,000 metres [Read](#)

[Corporate Presentation](#)

## WHAT IS BLOCKCHAIN?

## A TECHNOLOGY THAT CAN NO LONGER BE STOPPED?



The blockchain is an innovative technology to store and transmit data. In this process, information (e.g., account number, account holder) is not collected and transmitted centrally by a bank but is decentralized and thus exchanged directly between the originator and recipient. The special encryption technology of the blockchain enables secure transactions that can be traced at any time. The blockchain is the infrastructural basis for transactions with cryptocurrencies.

### THE TWO MAIN TYPES OF BLOCKCHAINS:

#### *Public:*

Anyone can view all transactions - they are publicly accessible. They are mainly used for publicly tradable assets, such as tokens and cryptocurrencies.

#### *Private:*

Transactions are only visible to the operator of the blockchain. They are mostly used by companies for internal data management.

This promotional communication is for advertising and information purposes only. It does not constitute a public offer. The information provided does not constitute an investment recommendation or an invitation to buy or sell securities and cannot replace professional investment advice. Any investment in financial instruments, and in particular shares, is associated with risks that may lead to a total loss of the capital invested. This promotional communication is not adapted to personal circumstances and needs. Any decision to subscribe, buy or sell a particular security should be made on the basis of adequate, unbiased information (e.g., investor information or prospectus<sup>9</sup> and, if necessary, with the assistance of a professional investment advisor. CM-Equity does not provide such investment advice.

CM-Equity could not verify the assumptions underlying the information and forecasts provided, as these are not known. In particular, CM-Equity does not guarantee that the stated revenues, earnings or other projections will occur or that the stated objectives will be achieved. Insofar as the information contains forward-looking statements, in particular with regard to the price development of markets or securities, these are considered forecasts whose occurrence is not known. The performance numbers represent the realized returns in the past. A past performance is not a reliable indicator for future.

The Institute may receive a commission in connection with investment brokerage. Commissions and other benefits are disclosed to investors. CM-Equity may receive a consulting fee from companies. CM-Equity and its related persons or entities may hold shares of publicly traded companies or buy and sell positions on a day-to-day basis, creating a potential conflict of interest. CM-Equity has taken certain precautions to reduce such conflict. In this regard, a detailed operating procedure for such transactions has been issued. Nevertheless, a conflict between personal interests and the interests of the investors cannot be excluded.

CM-Equity does not assume any liability for the correctness and completeness of external links or statements of third parties. Liability claims against CM-Equity regarding material or immaterial losses caused by the use or non-use of any information provided, including any kind of information which is incomplete or incorrect, will therefore be rejected unless caused by intent or gross negligence on the part of CM-Equity. We reserve the right to make changes.

### For more information:

Address: Kaufingerstraße 20 | 80331 | Munich | Germany

Website: [www.cm-equity.de](http://www.cm-equity.de)

Tel: +49 89 18904740 | Fax: +49 89 189047499 | Email: [info@cm-equity.de](mailto:info@cm-equity.de)

### Social media:

[LinkedIn](#) | [Facebook](#) | [Twitter](#) | [YouTube](#) | [Instagram](#)

[Imprint](#) | [Data protection notice](#)